



ARIZONA BOARD OF OCCUPATIONAL THERAPY EXAMINERS

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Regular Session Minutes

November 18, 2016

Board Members Present: Quenton McCallister, Chair, OT Member
 Dr. Donald Hosenfeld, Vice Chair, OT Member
 Dana Hutchings, OT Member

Staff Present: Karen Whiteford, Executive Director
 Vicki Egurrola, Administrative Assistant

Legal Staff Present: Sabrina Khan, Assistant Attorney General

1) CALL TO ORDER

Mr. McCallister called the meeting to order at 1:30 p.m.

2) ROLL CALL

The following members were present: Quenton McCallister, Dr. Donald Hosenfeld, and Dana Hutchings

3) DECLARATION OF CONFLICTS OF INTEREST

Ms. Hutchings recused herself from the review of the applications for Kelsi Hess (9.b.), Tracy McCadams (9.b.), Emilia Massimi (9.b.), Frida Yagudayeva (9.b.), and Gayle Shoenbaum (10.b.vii.). Mr. McCallister recused himself from item 4.b. (McCallister), 8.e.i. (Lyons) 10.b.i. (Aliana Diodato). Review of the applications listed above must be tabled due to a lack of a quorum.

4) REVIEW, CONSIDERATION, AND POSSIBLE ACTION REGARDING APPROVAL OF THE MEETING MINUTES.

- a) Regular Session Meeting Minutes of September 9, 2016
- b) Regular Session Meeting Minutes of October 14, 2016

Dr. Hosenfeld moved the Board approve the regular session meeting minutes of September 9, 2016, and October 14, 2016. Ms. Hutchings seconded the motion. The motion passed 3-0.

5) REVIEW, CONSIDERATION, AND POSSIBLE ACTION TO REOPEN THE APPROVED MEETING MINUTES OF JULY 8, 2016 AND AUGUST 12, 2016 TO CORRECT A TYPOGRAPHICAL ERROR.

Mr. McCallister moved the Board reopen the approved meeting minutes of July 8, 2016, and August 12, 2016 to correct the typographical error. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

6) REVIEW, CONSIDERATION, AND POSSIBLE ACTION TO APPROVE THE MEETING MINUTES OF JULY 8, 2016 AND AUGUST 12, 2016.

Dr. Hosenfeld moved the Board approve the reopened meeting minutes of July 8, 2016, and August 12, 2016 to correct a typographical error. Ms. Hutchings seconded the motion. The motion passed 3-0.

7) REVIEW AND CONSIDER FUTURE BOARD MEETING SCHEDULE

- a) December 9, 2016
- b) January 13, 2017
- c) February 10, 2017

No schedule conflicts were noted.

8) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – COMPLAINTS, INVESTIGATIONS AND COMPLIANCE

a) Initial Review of New Complaints

- i) Nancy White, 16-OTA-1190

Ms. White was present and made a statement. In her statement, Ms. White said that the billing error was an unintentional mistake. Ms. Whiteford provided a summary of the complaint for the Board. Ms. White answered questions from the Board members. Ms. Hutchings suggested the Board may want to offer a non-disciplinary consent agreement with a continuing education requirement. Upon review and discussion, Dr. Hosenfeld moved the Board dismiss the complaint against Ms. White. Ms. Hutchings seconded the motion. The motion passed 3-0. Ms. White asked if her complaint would be disclosed upon request by a potential employer. Ms. Khan stated that complaints are not confidential.

- ii) Chelsea Hesby, 16-OT-5916

Ms. Whiteford provided a summary of the complaint for the Board. Ms. Hesby was not present at the meeting. Following review and discussion, Dr. Hosenfeld moved the Board dismiss the complaint against Ms. Hesby. Ms. Hutchings seconded the motion. The motion passed 3-0.

b) Open Complaints/Investigations

There were no opens complaints or investigations to review.

c) Status of Compliance with Board Order/Approval of Board Ordered CE

- i) Lena Mallant, 15-OT-6337 – Ms. Whiteford stated that there was no change to Ms. Mallant's status.
- ii) Paul Breuninger, 16-OT-3787 – Ms. Whiteford stated that there was no change to Mr. Breuninger's status.
- iii) Marcia Graham, 16-OT-0454 – Ms. Whiteford stated that Ms. Graham's probation terminated on 11/09/16.
- iv) Shannon Portz Robinson, 16-OTA-5687 – Ms. Whiteford provided a summary of the documentation submitted by Ms. Robinson to satisfy the requirements of her consent agreement. Following discussion as to whether Ms. Robinson had met the requirements of

her consent agreement, Mr. McCallister moved the Board open a new complaint against Ms. Robinson based on non-compliance with her consent agreement. Ms. Hutchings seconded the motion. The motion passed 3-0.

d) Review, Discussion, and Possible Action of Criminal Charges

i) Timothy Lewis, OTA

Ms. Whiteford provided a summary of the charges against Mr. Lewis. Mr. Lewis made a statement, saying that the charges would be reduced to a misdemeanor after his probation was complete. During Mr. Lewis' narrative of the events, he disclosed that he is seeking treatment for post-traumatic stress disorder (PTSD) and that the PTSD caused a flashback during the incident.

Ms. Hutchings moved the Board go into executive session to obtain legal advice. Dr. Hosenfeld seconded the motion. The motion passed 3-0. The Board exited regular session at 2:05.

Upon return to regular session at 2:14, Mr. McCallister moved the Board go into executive session to discuss confidential matters with Mr. Lewis. Dr. Hosenfeld seconded the motion. The motion passed 3-0. The Board exited regular session at 2:15.

Upon return to regular session at 2:23, the Board discussed the charges and options for Board action. Ms. Hutchings moved the Board take no action against Mr. Lewis. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

e) Review, Discussion, and Possible Action on Consideration of Opening a Complaint

i) Michelle Lyon, OTA

Mr. McCallister recused himself from this item. This item was tabled due to a lack of a quorum.

ii) Samantha Singler, OT

2:26 Recess began.

2:30 Recess ended.

Ms. Whiteford summarized the timeline of events, which included a letter from the Arizona Board of Physical Therapy (ABPT), requesting a review to determine whether Ms. Singler had supervised a physical therapist assistant (Mr. Marcus). Mr. Singler attended the meeting by phone and made a brief statement. Ms. Singler stated that she started her employment before knowing the ABPT laws and that the only supervision she provided to Mr. Marcus was by helping him write better notes. Ms. Singler answered Board member questions. Following review and discussion, Dr. Hosenfeld moved the Board take no action. Ms. Hutchings seconded the motion. The motion passed 3-0.

9) CONSENT AGENDA: REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications (35):

Megan Anderson, Robert Bradford, Meghan Garcia, Francine Jagoditsh, and Natasha Lewis were removed from the consent agenda for Board review. Mr. McCallister moved the Board approve the 35 remaining initial applications. Ms. Hutchings seconded the motion. The motion passed 3-0.

First Name	Last Name	Application Type
Megan	Anderson	OTA

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Robert	Bradford	OT
Meghan	Garcia	OTA
Francine	Jagoditsh	OTA
Natasha	Lewis	OTA
Donna	Abler	OT
Courtney	Albrecht	OT
Erinn	Askin	OT
Rachael	Baumann	OT
Richelle	Boyer	OTA
Tate	Colyar	OTA
Randy	Cordova	OTA
Rebecca	DeClerk	OTA
Kathy	Drehobl	OT
Jesus	Fernandez	OTA
Samantha	Gaona	OTA
GraceLyn	Garniss	OT
Jeffrey	Green	OTA
Erica	Harvitt	OT
MiKayla	HauKenfrers	OTA
Laura	Hodge	OTA
Christine	Holmes	OTA
Lisa	Howard	OTA
George	Lash	OTA
Elizabeth	McAfee	OT
Theresa	Perry	OT
Rhonda	Prichett	OTA
Rachel	Rodia	OT
Debora	Schilling	OTA
Andrea	Schreiner	OT
Jocelyn	Seese	OT
Pina	Shah	OT
Hannah	Swan	OT
Tami	Teut	OT
Jeremy	Vierck	OTA
Joelle	Walden	OT
Jamie	Whalen	OTA
Stephanie	Wheeler	OT
Sharon	Williams	OT
Darlene	Yasharian	OT

b) Renewal Applications (109):

Ms. Hutchings recused herself from the review the applications of Kelsi Hess, Emilia Massimi, Tracy Mcadams, and Frida Yagudayeva because of a financial relationship. The review of the four applications was tabled because of a lack of a quorum.

Mr. McCallister moved the Board approve the remaining 105 renewal applications. Dr. Hosenfeld seconded the motion. The motion passed 3-0.

License #	First Name	Last Name	License Type	License Status	License Expires
4241	Shaun	Almaria	OT	Active	11/16/2016

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5313	Dora	Alvarez	OTA	Active	12/16/2016
3365	Patrick	Bailey	OTA	Active	11/7/2016
5277	Susan	Baker	OTA	Active	11/12/2016
5307	Karin	Barbieri	OTA	Active	11/15/2016
2992	Kendra	Bauman	OT	Active	10/14/2016
2575	Valerie	Bazan-Huddleston	OT	Active	11/19/2016
4233	Rachel	Bears	OT	Active	10/13/2016
6026	Ron	Brown	OT	Active	12/14/2016
5304	Ryan	Cahill	OT	Active	11/12/2016
4737	Annette	Canella	OT	Active	1/27/2017
5279	Quinn	Christensen	OT	Active	11/12/2016
5274	Roxanne	Cobb	OTA	Active	11/1/2016
3009	Melanie	Conatser	OT	Active	11/11/2016
4700	Ashley	Cook	OTA	Active	11/18/2016
4688	Octaviana	Cortez	OTA	Active	11/18/2016
3820	Lynn	Croteau	OT	Active	11/19/2016
0098	Deborah	Dahl	OT	Active	11/16/2016
6011	Gabriella	Davidson	OTA	Active	11/16/2016
5281	William	Davidson Jr.	OTA	Active	11/12/2016
4264	Alysia	Decker	OTA	Active	12/14/2016
5249	Adrienne	Dienst	OT	Active	10/14/2016
5308	Suzette	Dobbins	OTA	Active	11/20/2016
3019	Heather	Edgecomb	OTA	Active	12/15/2016
2633	Donna	Eribes	OT	Active	11/12/2016
5287	Nancy	Fischer	OT	Active	11/12/2016
3815	Reva	Fredericksen	OT	Active	11/19/2016
2593	John	Galbraith	OT	Active	10/26/2016
2625	Anna	Gallegos	OT	Active	11/19/2016
4690	Judy	Garcia	OT	Active	11/18/2016
5143	Rebecca	Gauthier	OTA	Active	10/19/2016
3008	Kelly	Gee	OT	Active	11/11/2016
1900	George	Gooch	OTA	Active	12/12/2016
2680	Thomas	Graves	OT	Active	12/10/2016
5981	Heather	Gray	OTA	Active	10/19/2016
5290	Jaclyn	Guintard	OTA	Active	11/12/2016
2671	Lilias	Handwerk	OT	Active	11/19/2016
5072	Kelsi	Hess	OT	Ready	11/18/2016
6047	Jordan	Huffman	OTA	Active	1/6/2017
2216	Linda	Hull	OT	Active	12/13/2016
5255	Alexa	Iwaniuk	OTA	Active	10/14/2016
1313	Jennifer	Job	OTA	Active	12/11/2016
5276	Shabreivia	Johnson	OTA	Active	11/7/2016
3014	Holly	Jordan	OT	Active	12/15/2016
2001	Sarah	Joswick	OTA	Active	11/16/2016
3381	Steven	Kane	OT	Inactive	12/12/2016
4229	Naomi	Katz	OT	Active	10/13/2016
5985	Nabilah	Keys	OTA	Active	10/19/2016
5986	Jaime	Klein	OTA	Active	10/19/2016
1612	Terrylee	Kraemer	OT	Inactive	10/3/2016
4695	Joy	Krick	OTA	Active	11/18/2016

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3733	Shauna	Lacanalé	OT	Inactive	11/16/2016
0932	Joan	Le Roux	OT	Active	11/13/2016
4719	Meghan	Leonard	OT	Active	1/9/2017
2279	Laurette	Lietzow	OT	Active	12/13/2016
5204	Julie	Loveridge	OT	Active	11/13/2016
3361	Susan	Lucht	OT	Active	11/7/2016
2286	Christine	Marciniak	OT	Active	12/13/2016
3002	Allison	Mascari	OT	Active	11/11/2016
3222	Emilia	Massimi	OT	Ready	11/18/2016
0629	Toni	Mataczynski	OT	Active	12/10/2016
2159	Tracy	Meadams	OT	Ready	11/18/2016
3800	Michelle	McClaren	OT	Active	10/15/2016
6015	Erin	McMaster	OT	Active	11/16/2016
6109	Jessica	Meyer	OT	Active	2/18/2017
6006	Madison	Millard	OTA	Active	10/22/2016
5275	Holly	Montgomery	OTA	Active	11/5/2016
2223	Bethany	Muro	OT	Active	11/15/2016
1832	Gina	Norris	OT	Active	11/19/2016
4698	Diane	O'Malley	OT	Inactive	11/18/2016
3826	Joan	Oursler	OT	Active	11/19/2016
2295	Jeffrey	Owen	OTA	Inactive	11/15/2016
2110	Jenny	Padilla	OTA	Active	11/15/2016
5298	Carrie	Preussner	OT	Active	11/12/2016
3793	Julie	Radtke	OT	Active	10/15/2016
2252	Susan	Ramirez	OTA	Active	11/15/2016
5299	Oaklee	Rogers	OT	Active	11/12/2016
6019	Erin	Roseman	OT	Active	11/16/2016
6020	Samantha	Rothman	OT	Active	11/16/2016
2590	Heather	Royster	OT	Active	10/26/2016
3005	Adam	Schaeffer	OT	Active	11/11/2016
4268	Bryan	Sillaman	OTA	Active	12/14/2016
4269	William	Sillaman	OTA	Active	12/14/2016
6038	Amy	Smith	OTA	Active	12/14/2016
3011	Debra	Smith	OT	Active	12/15/2016
6001	Sharon	Smith	OT	Active	10/19/2016
5296	Julieanna	Soto	OTA	Active	11/12/2016
2257	Robert	Stidham II	OT	Inactive	11/18/2016
6004	Megan	Stiff-Vasin	OTA	Active	10/19/2016
3848	Anne	Swiderek	OT	Active	1/15/2017
2670	Kerry	Taylor	OT	Active	11/19/2016
1266	Laurie	Thompson	OTA	Active	10/15/2016
2243	Alice	Tome	OT	Active	11/15/2016
2660	Elaine	Truitt	OTA	Active	11/19/2016
4680	Tamara	Turner	OT	Active	11/4/2016
2643	Elana	Varnum	OT	Active	10/15/2016
5267	Cari	Vincent	OT	Active	10/14/2016
4248	Annette	Walker	OTA	Active	11/16/2016
3373	Elizabeth	Wallis	OT	Active	12/12/2016
4728	David	Waltman	OT	Active	1/9/2017
2204	Cynthia	Wheeler	OT	Active	11/15/2016

6022	Nathan	Wickham	OTA	Active	11/16/2016
6023	Finesse	Wilkins	OT	Active	11/16/2016
6042	Jennifer	Wilson	OTA	Active	12/14/2016
2679	Mark	Winn	OT	Active	12/10/2016
4705	Kelly	Wood	OT	Active	11/18/2016
5269	Frida	Yagudayeva	OT	Active	10/14/2016
3012	Richard	Yancey	OT	Active	12/15/2016
2236	Alice	Young	OT	Active	11/15/2016

c) Limited License Applications (1)

Mr. McCallister moved the Board approve the limited license application for Jasmine Gibson.
Ms. Hutchings seconded the motion. The motion passed 3-0.

First Name	Last Name	Comments
Jasmine	Gibson	

10) REVIEW, CONSIDERATION, AND POSSIBLE ACTION ON APPLICATIONS FOR LICENSURE

a) Initial Applications – Board Review

i) Megan Anderson

Following review and discussion, Dr. Hosenfeld moved the Board approve Ms. Anderson’s application. Ms. Hutchings seconded the motion. The motion passed 3-0.

ii) Robert Bradford

Following review and discussion, Mr. McCallister moved the Board approve Mr. Bradford’s application. Ms. Hutchings seconded the motion. The motion passed 3-0.

iii) Meghan Garcia

Following review and discussion, Dr. Hosenfeld moved the Board approve Ms. Garcia’s application. Ms. Hutchings seconded the motion. The motion passed 3-0.

iv) Francine Jagoditsh

Following review and discussion, Mr. McCallister moved the Board approve Ms. Jagoditsh’s application. Ms. Hutchings seconded the motion. The motion passed 3-0.

v) Natasha Lewis

Disclosure on Page 5 of Initial Application – Ms. Whiteford provided a summary of the charges against Ms. Lewis. Ms. Lewis made a brief statement and answer Board member questions. Ms. Khan stated that shoplifting is considered a crime of moral turpitude.

Recess began at 2:53.

Recess ended at 2:57.

Upon return from recess, Mr. McCallister moved the Board go into executive session to obtain legal advice. Ms. Hutchings seconded the motion. The motion passed 3-0.

The Board returned to regular session at 3:03. Dr. Hosenfeld asked Ms. Lewis for an explanation of all four arrests. Ms. Lewis responded. Following further review, discussion, and questioning of Ms. Lewis, Mr. McCallister moved that the Board grant Ms. Lewis’ license upon acceptance of a consent agreement to include the following conditions: 1) a two year term of probation; 2) Ms. Lewis is to submit a set of fingerprints on FBI form FD-258 at the one year and two year mark after her license is approved, which will also include a \$22.00 fingerprint clearance card processing fees; 3) Within six months of the effective date of the consent agreement, Ms. Lewis is to complete six hours of continuing education in medical ethics that cannot be used in

conjunction with her license renewal application after two years; 4) Within six months of the effective date of the consent agreement, Ms. Lewis is to submit a letter to the Board that she had read all of the Board's statutes and rules pertaining to the Arizona Board of Occupational Therapy. If Ms. Lewis does not accept the consent agreement within 30 days, her license will be denied.

b) Renewal Applications – Board Review

- i) Aliana Diodato, OTA – Expired License
Mr. McCallister recused himself from the review of Ms. Diadato's application. This item was tabled due to a lack of a quorum.
- ii) Tanaiya Fisher, OT – Disclosure on Page 4 of Renewal Application
Ms. Fisher made a brief statement, stating that she had completed all of the requirements of her probation and that she was not aware that she had to report the arrest to the Board. Dr. Hosenfeld moved the Board approve the renewal of Ms. Fisher's license. Ms. Hutchings seconded the motion. The motion passed 3-0.
- iii) Robyn James, OTA – Expired License
Mr. McCallister moved the Board approve the reinstatement of Ms. James' license. Ms. Hutchings seconded the motion. The motion passed 3-0.
- iv) Quenton McCallister, OT – Board Member
Mr. McCallister recused the review of his renewal application. The approval of Mr. McCallister's renewal was tabled due to a lack of a quorum.
- v) Brittany McFadden, OT – Back to Active
Mr. McCallister moved the Board approve Ms. McFadden's license activation. Dr. Hosenfeld seconded the motion. The motion passed 3-0.
- vi) Ryan Ramnarine, OT – Disclosure on Page 4 of Renewal Application
Following review and discussion, Dr. Hosenfeld moved the Board approve the renewal of Mr. Ramnarine's license. Ms. Hutchings seconded the motion. The motion passed 3-0.
- vii) Gayle Schoenbaum, OT – Disclosure on Page 4 of Renewal Application
Ms. Hutchings recused herself from the review of Ms. Schoenbaum's renewal application. This item was tabled due to a lack of a quorum.
- viii) Spencer Thorstad, OTA – Expired License
Dr. Hosenfeld moved the Board approve the reinstatement of Ms. Thorstad's license. Ms. Hutchings seconded the motion. The motion passed 3-0.

11) REVIEW, CONSIDERATION, AND POSSIBLE ACTION – BOARD BUSINESS AND REPORTS

- a) Executive Director's Report – Verbal Report and Discussion – No Action Required
 - i) Financial Report – Ms. Whiteford reported that the Board's financial situation is stable and there should be sufficient funds to support the Board for the remainder of the fiscal year.
 - ii) Review Recent Board Staff Activities – None to report.
- b) Administrative Project Status Report
 - i) Policies and Procedures – No update.
 - ii) Application Automation – No update.
 - iii) Rule Revisions – Ms. Whiteford stated that she has not heard back from the budget analyst or Ms. Corieri regarding an exemption to the rulemaking process.
 - iv) Board Member Training – No update.
 - v) Sunset Audit – No update.
- c) Other Board Business and Reports
 - i) Open Public Board Member Positions – Ms. Whiteford stated that the Office of Boards and Commissions has not presented the list of applications to the Governor for approval.

- ii) Disciplinary Action Matrix – Mr. McCallister stated that he had not had time to prepare for this item.

12) AGENDA ITEMS FOR NEXT MEETING – IF ANY

- a) Board Member Training – January Meeting

13) CALL TO THE PUBLIC

14) ADJOURNMENT

There being no further business before the Board, the meeting adjourned at 3:27 p.m.

Respectfully submitted,

Karen Whiteford
Executive Director